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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
-----X		

**NOTICE OF ADJOURNMENT *SINE DIE* OF THE
ONE HUNDRED NINETY-FIRST OMNIBUS OBJECTION TO CLAIMS
(VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that the hearing on the One Hundred Ninety-First Omnibus Objection to Claims (Valued Derivative Claims), that was scheduled for October 27, 2011 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to May 31, 2012 at 10:00 a.m. (Prevailing Eastern Time), **has been**

**further adjourned, solely with respect to the claims listed on Exhibit A annexed hereto, to a
date to be determined.**

Dated: May 23, 2012
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus
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Exhibit A

Adjourned Claims:

<u>Claimant Name</u>	<u>Claim Number</u>
Bank of NY Mellon Trust Co., NA, as Trustee for the Michigan Tobacco Settlement Asset-Backed Bonds Series 2007	29721
Bank of NY Mellon Trust Co., NA, as Trustee for the Michigan Tobacco Settlement Asset-Backed Bonds Series 2007	29748
Buckeye Tobacco Settlement Financing Authority	22666
Buckeye Tobacco Settlement Financing Authority	22667
Commonwealth of Virginia Tobacco Settlement Financing Corporation	17406
Commonwealth of Virginia Tobacco Settlement Financing Corporation	17418
Washington State Tobacco Settlement Authority	37355
Washington State Tobacco Settlement Authority	37356